

EdiliziAcrobatica S.p.A. first Italian company listed on AIM and Euronext Growth

THIS DOCUMENT MAY NOT BE PUBLISHED, DISTRIBUTED, USED, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, BY OR IN THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, OR ANY OTHER JURISDICTION WHERE SUCH PUBLICATION, DISTRIBUTION AND/OR USE WOULD VIOLATE THE LAWS OF THAT JURISDICTION.

This document does not constitute an offer prospectus or an admission document. This document does not constitute, and shall not be construed as, an offer to the public for subscription, purchase, sale, or exchange, nor an invitation to make an offer for subscription, purchase, sale or exchange, of securities. This document and the information contained herein have been prepared for information purposes only and are in no way intended to constitute investment advice or a recommendation for investment in financial instruments. Potential investors must not subscribe and/or purchase the financial instruments covered by this document based on the information contained herein. There will be no offer of financial instruments to the public either in Italy or in any other country. Any private placement of the Company's shares will be made in the context of the admission of the Company's shares to AIM Italia, exclusively under the exemption from the application of the laws and regulations on public offering and therefore the offer of the shares has not been and will not be subject to the approval of CONSOB or any other competent authority in Italy or abroad in accordance with the applicable regulations. No prospectus or other equivalent information document will be published in connection with the admission of the Company's shares to AIM Italia.

PRESS RELEASE - EdiliziAcrobatica S.p.A. first Italian company listed on AIM and Euronext Growth

Milan, February 22, 2019 - EdiliziAcrobatica (EDAC) - a company specializing in double rope safety construction works, such as maintenance and renovation of buildings and other architectural structures, listed on the AIM Italia/Mercato Alternativo del Capitale segment, a multilateral trading system organized and managed by Borsa Italiana (EDAC ticker) - announces that today it has been informed that it has obtained the favourable decision of Euronext's committee for a forthcoming admission to the Growth market on which shares will be traded from February 28.

EdiliziAcrobatica S.p.A. will be the first Italian company to have both Euronext Growth and AIM Italia listed on the latter since November 19, 2018.

Euronext is a pan-European stock exchange that includes the Amsterdam, Brussels, Dublin, Lisbon, and Paris stock exchanges. It hosts approximately 1,300 issuers representing a market capitalization of approximately €3,400 billion. Euronext Growth is the market dedicated to small and medium sized companies that provides access to an audience of international investors and offers greater visibility to the Company.

"The listing on Euronext Growth - commented Riccardo Iovino, CEO and founder of EdiliziAcrobatica S.p.A. - is part of our Europeanisation policy, which is a key point of our strategy, especially in view of a future presence in France. Last November 19th during the opening ceremony of the Italian Stock Exchange trading, I said that this was a 'first listing' of the company. Today, just over three months later, EdiliziAcrobatica lands on Euronext Growth with the same determination and the same values that have guided us in the 25 years of our history. We have always chosen to focus our attention on the people who

tirelessly, every day, work for us and with us. This choice, even before being strategic, is ethical and is the real key to the extraordinary growth of Euronext Growth".

Following the Offer that led to the listing on the AIM Italia Market, the Company has raised new financial resources for Euro 5.7 million; as of today Arim Holding, controlled by Riccardo Iovino, holds 78.46% of the share capital, the employees and directors of the Company hold a total of 0.98% of the share capital and the free float is 20.57%.

At the closing of AIM Italia today, the EDAC share price was 4.2175 euros and the market capitalization reached 32,581,453 euros (figure including 1,200,000 shares Price Adjustmen Shares).

As at 30 September 2018 EdiliziAcrobatica S.p.A. confirms the positive trend recorded at the end of the first half of the year with revenues of approximately Euro 18 million and an increase of 47.6% compared to the corresponding figure of the previous year, equal to approximately Euro 12.2 million.

The company, which has its operational headquarters in Genoa and its registered office in Milan, is the leading Italian operator in the double rope safety construction sector. It currently employs over 600 people and its direct and franchised operational offices in Italy currently number 71.

In the admission process to Euronext Growth, EDAC was assisted by ALL-INVEST as Listing Sponsor and Listing Agent, Emintad Italy as Financial Advisor and LCA Law Firm as Legal Advisor. Banca Profilo operates as Nomad of the Company in the AIM Italia market.

Press Office Stampa

EdiliziAcrobatica S.p.A.

Deborah Dirani

ufficiostampa@ediliziacrobatika.com

Mob: 393 8911364