

TEMPLATE FOR THE NOTICE OF CHANGES IN SHARE CAPITAL

Notice of change in the share capital

Genoa, 01 October 2021 – EdiliziAcrobatica S.p.A. (the "Company" or "EDAC"), a company specialised in construction works using double safety ropes such as maintenance and renovation of buildings and other architectural structures, listed on the AIM Italia segment of Borsa Italiana (ticker symbol EDAC) and on Euronext Growth (ticker symbol ALEAC), announces the new composition of the share capital (fully paid up and subscribed) following the exercise of a total of 428,845 EDAC 2018-2021 Warrants, ISIN code IT0005351470 ("Warrants") – of which 198,937 Warrants of the First Exercise Period, closed on 30 September 2019, 108,261 Warrants of the Second Exercise Period, closed on 30 September 2020 and 121,647 Warrants of the Third Exercise Period, closed on 30 September 2021 – with the subscription of a total of 428,845 EDAC Converted Shares.

In accordance with the provisions of art. 2444 of the Italian Civil Code, the certificate specifying the new share capital was filed with the Milan Company Register as per the terms of the law.

Table 1

	Capitale sociale attuale			Capitale sociale precedente		
	Euro	n. azioni	Val. nom. Unitario	Euro	n. azioni	Val. nom. Unitario
Totale di cui:	815.414,50	8.154.145,0	-	803.249,8	8.032.498,0	-
Azioni ordinarie (godimento regolare: 1 gennaio 2021) numero cedola in corso: 2	815.414,50	8.154.145,0	-	803.249,80	8.032.498,0	-

Table 2

	N. titoli convertiti/esercitati	N. titoli residui privi di effetto
Warrant	428.845,00	2.487,0

EdiliziAcrobatica SpA is the leading company in Italy in the operational building sector. Founded in Genoa in 1994 by Riccardo Iovino, the company now has about 1,300 employees and more than 100 operating areas in Italy and France. The technique it employs allows working without scaffolding or aerial platforms, thus offering end customers a quality service and the elimination of scaffolding costs. The rope access that EdiliziAcrobatica is specialised in is particularly well suited to ordinary and extraordinary maintenance of buildings and apartment complexes, hotels and historical monuments. In fact, the technique developed by EdiliziAcrobatica ensures numerous benefits both in terms of accessibility for apartment complex residents and hotel guests and safety for tenants and access to monuments that always remain accessible to tourists even during restoration and maintenance works.

Listed on the AIM Italia stock exchange since November 2018 and on the Euronext Growth market in Paris since February 2019, EdiliziAcrobatica closed 2020 - the year of the pandemic and the stoppage of construction sites - with €44.8 million in revenues, up 14% compared to 2019. During the year the company also inaugurated a new business line dedicated to cleaning and disinfection and released EAcondominio, the first app in Italy for condominium administrators to facilitate the holding of remote tenant meetings.

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