

FIRST DAY OF TRADING OF ORDINARY SHARES AND EDILIZIACROBATICA'S WARRANTS ON THE AIM ITALY MARKET

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POSITIVE PERFORMANCE OF BUILDING AEROBATICS ON THE FIRST DAY OF LISTING: +1.05% AT EURO 3.365

Milan, 19 November 2018 - EdiliziAcrobatica S.p.A., a company specializing in double safety rope construction works, such as maintenance and renovation of buildings and other architectural structures, announces that today it has started trading ordinary shares (ISIN code ordinary shares: IT0005351504 and Alphanumeric Code: EDAC) and Warrants (ISIN warrants: IT0005351470 and Alphanumeric Code: WEDAC) on AIM Italia - Mercato Alternativo del Capitale, organized and managed by Borsa Italiana S.p.A..

The Company, with a placement price of Euro 3.33, closed the session at a price of Euro 3.365, up 1.05% on the placement price. The placement price of the Ordinary Shares was set at Euro 3.33 with a capitalisation of the Company at the date of commencement of trading of approximately Euro 21.7 million (Euro 25.7 million, including the Price Adjustment Shares) and a capitalisation of approximately Euro 2.7 million.

free float equal to 23.5% of the Company's share capital (excluding the Price Adjustment Shares) (25.3% assuming full exercise of the greenshoe option and excluding the Price Adjustment Shares).

Riccardo Iovino, Founder and Chief Executive Officer of EDAC, commented: "We are really very pleased with this day which has been an emotional day for each of us. With the entry of EdiliziAcrobatica in the AIM segment of the Italian Stock Exchange, a very important phase for our growth has been completed. In fact, we do not consider this a goal, but, accustomed as we are to climbing heights, we see it as a new starting point from which to undertake a new path that will take us even beyond national borders".

In the listing process EDAC is assisted by Banca Profilo (Nominated Adviser and Global Coordinator), EMINTAD ITALY (Financial Advisor), LCA Studio Legale (Legal Advisor of the Issuer), Pedersoli Studio Legale (Legal Advisor of Banca Profilo), Deloitte (auditing firm), Studio Tributario e Societario Deloitte (Tax Advisor), Iccrea Banca Impresa (Co-lead manager) and ADB (financial advisor).

The Admission Document is available at the Company's registered office and in the Investor relations section of the website www.ediliziacrobatika.com. Please note that, for the dissemination of Regulated Information, the Company uses the 1INFO-SDIR circuit managed by Computershare.

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