

PRESS RELEASE - START OF THE FIRST PERIOD OF EXERCISE OF EDAC WARRANTS 2018-2021

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PRESS RELEASE

START OF THE FIRST PERIOD OF EXERCISE OF EDAC WARRANTS 2018-2021

Genoa, 30 August 2019 - **EdiliziAcrobatica S.p.A.** (the "Company" or "EDAC"), a company specialized in double safety rope construction works, such as maintenance and renovation of buildings and other architectural structures, listed on the AIM Italia segment of the Italian Stock Exchange (EDAC ticker) and on Euronext Growth (ALEAC ticker), announces that the first of the three periods provided for the exercise of the "Warrant EDAC 2018-2021", ISIN code IT0005351470 ("Warrants") will open on 1 September 2019 and close on 30 September 2019, including the initial and final term (the "First Exercise Period").

The Warrant holders may request to subscribe new Conversion Share ("Compendium Shares") in the ratio of no. 1 Conversion Share for each no. 1 Warrant presented for exercise, at the price of Euro 3.66 (three point sixty-six/00) for each Compendium Share subscribed.

Applications for subscription must be submitted, on any bank business day during the First Exercise Period, to the intermediary belonging to Monte Titoli S.p.A. with which the Warrants are deposited.

The Conversion Shares subscribed by Warrant holders during the First Exercise Period will be made available for trading through Monte Titoli S.p.A. on the settlement day following the end of the last day of the First Exercise Period. It is not expected that during the First Exercise Period events will occur that would result in the suspension of the exercise right.

It is understood that, if the Warrant holders do not request to subscribe the Conversion Shares by the final end of the First Exercise Period, they will lose the relevant right, without prejudice to the right to exercise the Warrants again in each of the subsequent exercise periods.

For further information, please refer to the Warrant Regulations available on the company's website at [<https://edilziacrobatica.com/investor-relations-ipo/>].

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