

PRESS RELEASE – EDILIZIACROBATICA S.P.A. CONVERT PAS SHARES INTO ORDINARY SHARES

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PRESS RELEASE

EDILIZIACROBATICA S.p.A. CONVERTITE PAS IN ORDINARY ACTIONS

Genoa, 24 May 2019 - The Board of Directors of EdiliziAcrobatICA S.p.A. announces the full conversion of the 1,200,000 Price Adjustment Share (PAS), ISIN code IT0005351512, into ordinary shares ISIN code IT0005351504, in the ratio of n. 1 (one) ordinary share for every n. 1 (one) Price Adjustment Share held. Following the conversion, the Company's share capital consists of 7,725,300 ordinary shares, ISIN code IT0005351504.

This conversion was resolved by the Board of Directors on 20 May 2019, after obtaining the favourable opinion of the independent auditors Deloitte & Touche S.p.A.

For further information, please refer to the "PAS Prospectus" available on the company's website www.ediliziacrobatICA.com, section "Investor Relations", within the terms of the law and Article 3 of the Articles of Association.

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