

The Board of Directors of EdiliziAcrobatica S.p.A. approves the listing project on AIM Italia / Alternative Capital Market

Genoa, November 27, 2017 EdiliziAcrobatica S.p.A., a group founded in 1994 in Genoa by Riccardo Iovino, specializing in double safety rope construction works, such as maintenance and renovation of buildings and other architectural structures, announces that on November 24, 2017 the Board of Directors approved the project for the admission to trading of EDAC ordinary shares on AIM Italia/Mercato Alternativo del Capitale, a multilateral trading system organized and managed by Borsa Italiana S.p.A.. "With the listing on the AIM segment of the Italian Stock Exchange - commented Riccardo Iovino - EdiliziAcrobatica will be able to accelerate its development plan also through growth by external lines and continue that growth path that - through a business model focused on the selection and training of human resources and control through a sophisticated computer system that analyses historical series of data - has allowed it to reach, in 2017, 40 locations, direct or franchising, throughout the country". In the listing process EDAC will be assisted by Banca Profilo (Nominated Adviser, Global Coordinator and Specialist), Emintad (financial advisor), Iccrea Banca Impresa (Co-lead manager), ADB (financial advisor), LCA Studio Legale (legal advisor to the Issuer), Pedersoli Studio Legale (legal advisor to Banca Profilo and Iccrea Banca Impresa) and Deloitte (Independent Auditors). EdiliziAcrobatica S.p.A. is a group specialized in maintenance and renovation of buildings and other architectural structures. The group provides a wide range of services, such as: renovation, maintenance, installation and removal, safety, cleaning, and restoration. The group has four subsidiaries, and currently has 40 offices (including direct and franchising) throughout Italy, which allow a deep geographical penetration, covering an area from Valtellina to Sicily.

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